

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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GOOD HILL PARTNERS L.P. ON BEHALF OF GOOD HILL MASTER FUND, L.P.,	:	ELECTRONICALLY FILED
Plaintiff,	:	Case No. 08 Civ. 3730 (JSR)
-against-	:	
WM ASSET HOLDINGS CORP. CI 2007- WM2, WM ASSET HOLDINGS CO 2007- WM2 LLC, WM ASSET HOLDINGS CORP., WAMU ASSET ACCEPTANCE CORP., WAMU CAPITAL CORP., WASHINGTON MUTUAL BANK, and WASHINGTON MUTUAL, INC.,	:	
Defendants.	:	

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**DEFENDANT WM ASSET HOLDINGS CI 2007-WM2 LLC'S
FEDERAL RULE OF CIVIL PROCEDURE 7.1 STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, defendant WM Asset Holdings CI 2007-WM2 LLC, by its attorneys Heller Ehrman LLP, hereby states that all of its equity is held by WM Asset Holdings Corp. CI 2007-WM2, a non-publicly held company, and no publicly held corporation owns ten percent or more of its stock.

Dated: New York, New York

June 27, 2008

/s/ Victor J. Rocco
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Corp., Washington Mutual Bank, and
Washington Mutual, Inc.